

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X	
In re	:
	:
LEHMAN BROTHERS HOLDINGS INC.,	:
	:
Debtor.	:
-----X	

**NOTICE OF REVISIONS TO SCHEDULES OF CERTAIN CONTRACTS
AND LEASES ASSUMED AND ASSIGNED TO PURCHASER**

PLEASE TAKE NOTICE that Lehman Brothers Holdings Inc. ("LBHI") and LB 745 LLC ("745") filed petitions for relief under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code") with the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court") on September 15, 2008, and September 17, 2008, respectively (Case Nos. 08-13555 and 08-13600, such cases, the "Chapter 11 Cases").

PLEASE TAKE FURTHER NOTICE that on September 19, 2008, a proceeding was commenced under the Securities Investor Protection Act of 1970 ("SIPA") with respect to Lehman Brothers Inc. ("LBI," together with LBHI and 745, the "Debtors") and James W. Giddens was appointed as Trustee under the SIPA (the "SIPC Trustee") to administer LBI's estate (Case No. 08-01420, such proceeding, the "SIPA Proceeding").

PLEASE TAKE FURTHER NOTICE that on September 16, 2008, the Debtors entered into an Asset Purchase Agreement (as amended, modified or clarified, the "Purchase Agreement") with Barclays Capital Inc. ("Purchaser").

PLEASE TAKE FURTHER NOTICE THAT section 2.5 of the Purchase Agreement provides for the assumption and assignment to Purchaser of executory contracts and unexpired leases related to the assets purchased by the Purchaser pursuant to the Purchase Agreement (such contracts, "Purchased Contracts"), provided such contracts and leases are designated as Purchased Contracts within 60 days after the Closing,

PLEASE TAKE FURTHER NOTICE that on September 20, 2008, the Court entered an order (the "Chapter 11 Sale Order") approving the Purchase Agreement and the various transactions contemplated therein in the Chapter 11 Cases.

PLEASE TAKE FURTHER NOTICE that on September 20, 2008, the Bankruptcy Court also entered an order approving, and incorporating by reference the Chapter 11 Sale Order in the SIPA Proceeding.

PLEASE TAKE FURTHER NOTICE that on September 18, 2008, the Debtors designated certain executory contracts and unexpired leases for assumption and assignment to the Purchaser as of the Closing (as defined in the Purchase Agreement) (such contracts, "Closing Date Contracts") by listing those contracts at <http://chapter11.epiqsystems.com/lehman> (the "Website").

PLEASE TAKE FURTHER NOTICE that the Purchaser has determined, based upon its review of relevant information, that the schedules of Closing Date Contracts as listed on the Website on September 18, 2008, should be revised in certain respects.

Notice to Contract Parties

The Purchaser has updated the schedules of the Closing Date Contracts in certain respects as compared to the schedules posted on the Website on September 18, 2008. Specifically, the Purchaser has, with respect to certain counterparties: (a) revised the amounts necessary to cure defaults, and/or (b) removed certain contracts from the schedules. Attached hereto as Exhibit A is a list of those counterparties affected by such updates. Such parties should consult the debtor's website at <http://chapter11.epiqsystems.com/lehman> for copies of the updated schedules of Closing Date Contracts. NOTE THAT ABSENT AN OBJECTION BY THE COUNTERPARTY, THE PURCHASER INTENDS TO PAY THE CURE AMOUNTS IDENTIFIED ON THE UPDATED CLOSING DATE CONTRACTS IN FULL SATISFACTION OF ITS CURE OBLIGATIONS IN CONNECTION WITH THE ASSUMPTION AND ASSIGNMENT OF THE CLOSING DATE CONTRACTS.

The objection deadline for counterparties set forth on Exhibit A (and only those on Exhibit A) has been extended from October 3, 2008 at 4:00 pm (New York City time) to October 13, 2008 at 4:00 pm (New York City time) (the "Revised Schedules Objection Deadline"). Parties listed on Exhibit A wishing to object must file and serve their objections not later than the Revised Schedules Objection Deadline in accordance with the original procedures applicable to Closing Date Contracts as set forth on the Website and in the Chapter 11 Sale Order. If a party is not on Exhibit A, then its cure objection deadline remains October 3, 2008.

Copies of the Sale Motion, the Sale Order and further information relating to the sale transaction may be found at <http://chapter11.epiqsystems.com/lehman>. Questions about this Notice may be directed to the Purchaser's counsel at Barclays-Cure@cgsh.com or by calling 212-225-3403.

Dated: October 1, 2008
New York, New York

**CLEARY GOTTlieb STEEN &
HAMILTON LLP**

By: /s/ Lindsee P. Granfield

Lindsee P. Granfield

Lisa M. Schweitzer

One Liberty Plaza

New York, New York 10006

Telephone: (212) 225-2000

Facsimile: (212) 225-3999

Counsel to Barclays Capital Inc.

EXHIBIT A

VENDOR NAME
SPRINT RECYCLING, INC.
STRUCTURE TONE INC.
STUART DEAN CO., INC.
Teachers Insurance and Annuity Association of America, for the benefit of its separate Real Estate Account
TED MOUDIS ASSOCIATES
TISHMAN SPEYER DEVELOPMENT, LLC
VVA LC
WPGH, LLC
HESS
Precision Engraving Company
Beeline.com
Broadridge Securities Processing Solutions, Inc.
Enterprise Solution Providers, Inc.
FTSE
Macgregor
Microsoft Licensing GP
McAfee Inc
STANDARD & POORS CORP.
Summit Systems, Inc
SUNGARD ASSET MANAGEMENT
Alternative Business Accommodations
Amerex Floor
Amerex Natural Gas
Amerex Power
Amerex Sing
American Express
AMERICAN EXPRESS TRAVEL RELATED
AMERICAN MANAGEMENT ASSOC.
AMERICAN MANAGEMENT ASSOC.
Amerivest Partners - AMEX-1LB-STK
Amerivest Partners-OPT Total
Ana-Data
ANA-DATA CONSULTING INC
ANDERSON, ISABELLE
Andrews & Kurth
ANNA PHILLIPS CO UK
AnSCO Arena Limited
ARCSIGHT, INC
ARIAL INTERNATIONAL, LLC
ARIZONA BILTMORE
ATLAS VAN LINES INC
Austin Tetra Inc.
Automated Securities
AUTOMATED SECURITIES CLEARANCE LTD.
AVATAR NEW YORK LLC
AVM/III
AXIOM GLOBAL PARTNER
Axis
B ENTERTAINMENT INC.

Banc of America Securities
BATS Trading LEHM
BAXTER FX
BERLITZ LANGUAGE CENTER
BGC Financial
BGC INTERNATIONAL
BIDS TRADING L.P.
BlackBarrel
Blackwatch Brokerage, Inc.
Blackwatch Brokerage, Inc. T-Rowe Piece
Blue Sky
Bohnams
BOSS Sec. now Bloom Sec.
BOSTON Options Exchange
BOSTON RED SOX
Brendan Cryan
BRIGHT HORIZONS
BRIGHT HORIZONS
Broadridge
BrokerXpress
BYTE CONSULTING INC
Calyon Floor
CANTOR
Cantor Fitzgerald - LEHB Total
Carey
CARL KLIEM
CARPENTER GROUP
Casey Securities Total
CATHERINE ORENSTEIN
CBOE Transaction Fees
CBOT Brokerage
CBOT Clearing
CBOT Exchange
CDR ASSESSMENT GROUP
CF-ESPEED
CGI - NORTH AMERICA (See Diversified Global Graphics Group)
Chancellor Dougall & Co. NEUB
Chancellor Dougall & Co.(AM)
CHAPDELAINE CORP
Charge & Ride, Inc.
Charles River Brokerage, LLC.
Chatham
CHD MERIDIAN HEALTHCARE
CHICAGO & MIDWEST Transaction Fees
CHICAGO WHITE SOX
Choice NGA
Choice PWR
Cliffon Ins Services
Cliqbook
CLS Bank
CME Brokerage

CME Exchange
CME GAINS
Cohen Specialists
COMEX Brokerage
COMEX Exchange
CONTACT NETWORK CORPORATION
CORELOGIC
Corporate Transportation Group
Creative Technologies (CT)
CREDIT SUISSE SECURITIES(USA), LLC
CREDITEX INC
CROWNE PLAZA @ TIMES SQUARE
CRSP
CURRENEX
CUSTOMER SERVICE EXPERTS, INC
Cuttone & Co
Cuttone & Co (Di giovanna)
D&D Securities Total
DAG Sec. (Doug Glander)
Deutsche Borse
Devine
Direct Edge
DiscoverReady
Dorado
Drive 495
DRU Stock (Timothy)
Dryden Procurement Technologies
DTC 7312
DTCC Derivatives
DUKE CORPORATE EDUCATION INC
Dynamic Communication
Eagle Brokers Cash
EBS
ECD INSIGHT US LTD
EEX Spot Fees
Elite
ELLYN SPRAGINS
Englander #1 (Wald)
Englander #1 AMEX/Option
Englander (Risk Arb)
ENLACE INT S.A. DE C.V.
ENLACE MEXICO
EQUINOX FITNESS CLUB
Equitec Total
Eroom Securities
ESI INTERNATIONAL INC
Eurest Dining Services
Eurobrokers
Evolution
Evolution Cleared
Evolution UK

Exane SA
EXCEPTIONS
Executive Transportation
Expand Forum
EXZAC COMPANY
Exzac LLC
Exzac, Inc.*
Eze Castle Transaction Services
FAIRMONT HOTEL
FARATA SYSTEM
Farina & Asso. (Farina)
Farina & Assoc. (Crotty)
Fidelity Investments
FIDELITY INVESTMENTS
FIMAT
Fimat now Newedge
Financial Models
FINRA - ACT (Related to Clearance)
FINRA - OTCBB
First American Default Information Services , LLC
FIS
FLEXTRADE
Flextrade LLC-27821
Flextrade LLC-36002
Flyte Tyme Worldwide
FM Brokerage-Total
Forbes Consulting
Fortis Clearing America's LLC #333
Fox River
FRAGOMEN DELRAY & BERNSEN
FREEDOM INTL BROKERAGE
FX ALL
FX CONNECT
GA CREDIT, LLC
GA Options
GARBAN
GERSON LEHRMAN GROUP INC.
GETTY IMAGES INC.
GFI
GFI
GFI Brokers Struct
GFI Brokers UK
GFI cleared Broker
GFI GROUP INC - BLEH
GFI Group Inc. - EDLB - Total
GFI Group Inc. - EDLBIS Total
GFI Group Inc. - EDLBSW - Swaps
GFI Sing
Ginga Sing
GLASSHOUSE TECHNOLOGIES INC.
Global Coal

Global Direct Equities
GLOBAL RESEARCH DISTRIBUTION
Goldman Sachs
GRAYZ EVENTS
Greenwich Technologies Inc.
GROUP 1066, LLC
Hamilton Executions
Heights Partners Inc.
Heinze, Kenneth
HEWLETT, SYLVIA ANN
HILL FARBER
HOT SPOT
HTR Inc. (Hybrid Trading & Resources)
IBM CORPORATION
ICAP
ICAP
ICAP - UK
ICAP (TX)
ICAP Cleared
ICAP Corporates (Account 90021) Total
ICAP Corporates (Account 90081) Total
ICAP Energy AS
ICAP Floor
ICAP Hyde
ICAP Structured
ICE Broker
IKON OFFICE SOLUTIONS INC.
ILS BROKERS LTD.
INFA
Informa Research Services, Inc.
INFUSION DEVELOPMENT CORP.
INMARKETS LIMITED
Instinet
INSTITUTE FOR CORPORATE PRODUCTIVITY INC
INSTITUTE FOR GLOBAL FUTURES
INSTITUTE FOR INTELLECTUAL CAPITAL
INTEGREON MANAGED SOLUTIONS,
INTERCONTINENTAL BOSTON
INTUITION PUBLISHING INC.
INVESTORS MORTGAGE ASSET RECOVERY
IRON MOUNTAIN
ISE - Expense
ISE- Transaction Fees
ITG INC - BRLEHL, BRLE9
ITG INC - BRLEHO
IVG
J. Streicher & Co. L.L.C.
JACOBI PERSUASIVE SPEAKING
Jacobi Voice Development
James Mintz Group
JASPER, JANN

JDW CONCEPTS LTD.
JEFFERIES EXECUTION SERVICES INC
John Doyle Inc.
Kabrik Trading LLC (Bill Long) #808
KAHN SECURITIES, INC.
KAP GROUP, LLC.
KEARNEY, LYNN, PHD
Kellogg Capital Group LLC
KEPNER TREGOE INC
KNOWLEDGE LAUNCH LLC
KNOWLEDGE SERVICES
KRAMER LEVIN NAFTALIS AND FRANKEL
KREBSBACH & SNYDER
Lakeshore Total
Landmark
LAUREN SONTAG
LAVA LONDON
Lava Trading Inc.
Lawrence Glosten and Ravi Jagannatham
Lawrence Glosten and Ravi Jagannatham
LBMM- License Fees
LBMM- Regulatory Fees
LBMM- routing fee
LBMM-traders
LBSF
LCMC
LEADERSHIP SOLUTIONS CONSULTING LLC
LEAGUE FOR THE HARD OF HEARING
LEK SECURITIES CORP
Level- EBX Group
Liberty
Liberty London
Libucki & Co.
LINEDATA SERVICES INC
Link Crude
Liquidity Partners
LiquidPoint, LLC
Lisa Osborn
LOCATOR SERVICES GROUP,
LOCKE LORD BISSELL & LIDDELL LLP
Louis Capital Markets
Louis Capital Markets Chicago
Louis Capital Markets ISE
Louis Capital Markets Philly
LOWE, ANDEA JANE
LOWENSTEIN SANDLER PC
Lydian Data Services
M&J Securities (Bowen)
Macgregor Group Inc.-27821
Macgregor Group Inc.-36002
Man Capital

Man Fin London
MAN FINANCIAL
Man Securities Now MF GLOBAL SECURITIES, INC.
Man Securities Now MF GLOBAL SECURITIES, INC. (SWAPS)
Maria Valdes PhD Inc.
MARKET RESEARCH.COM PROFOUND
MARKETAXESS
MARKETS.COM
Maslow Media
MAXCOR
MBS
McMurray, Joseph (Reynold's Channel)
MEB Options Total
MELLON TRUST
MERENER NICOLAS
MERRILL COMMUNICATIONS LLC
Michael Stapleton Associates
Microhedge
MNR (DROWST) used to be team for Equitec
MONITOR COMPANY GROUP, LP
MURPHY & DURIEU
Murphy & Durieu (Convertibles)
Murphy & Durieu (Preferred Stock)
NASDAQ - ACES
NASDAQ - Workstation
NASDAQ - ACT (Clearance) TOTAL
NEAL GERBER & EISENBERG
NEOVEST, INC
NEW BOSTON SYSTEMS INC
New Meadowlands Stadium Company LLC
NEW YORK HILTON AT ROCKEFELLER CENTER
Newedge
Newedge Sing brok
NewsWire18 Pvt Ltd.*
NEXNET INC.
NICHOLAS WARREN
NMS Linkage Fee
Nova Commodities
NYBOT Brokerage
NYFIX Inc.(NYFIX Javelin)
NYFIX Millennium
NYMEX Brokerage
NYMEX Exchange
NYSE Arca - Bulletin Board Trades
NYSE Arca (Lehman)
NYSE Arca Options
NYSE Arca used to be PACIFIC Transaction Fees
NYSE Market Inc.
OC TANNER RECOGNITION COMPANY
OceanConnect Broker
OCEANUS SECURITIES, LLC

OMGEO LLC
Omgeo-Alert & Oasys
Options (OP)
Order Execution Services Holdings, Inc
Other / UTP
PALI CAPITAL INC
Parity
PARKER CONSULTING LLC
PARTNERS IN CHANGE, INC
Patrick Alfano #1962
PATRIOT
PEBBLE BEACH COMPANY
PEI Systems, Inc.
PeopleAnswers
PERFORMANCE IMPROVEMENT SOLUTIONS, INC
PERFORMANCE OF A LIFETIME
Permeo Technologies Inc.
PERSONNEL DECISIONS INTL. CORP.
PGB
PHILADELPHIA Transaction Fees
PHOENIX CAPITAL PART
PINK ELEPHANT
PITNEY BOWES
PLUS ONE HEALTH MANAGEMENT, INC
PMG
Portware LLC.
Powernext Spot Fees
PREBON
Prebon Canada
Prebon Cleared
Prebon Financial - 40/LBFIN Total is now 03 account
Prebon Financial - 90/LBFIN Total is now 02 account
Prebon Financial- 01 Swaps
Prebon UK
Prenax, Inc.
PREVENTURE
Primex Energy Broker
Professional Resource Screening, Inc.*
PROTEGENT INC
PTR Inc. Total
PTR Inc. Total Philly
Pure Trading
PVM Oil
PVM Sing
Q2 STRATEGIES
Radix Sing
RAFFERTY
RAFFERTY-(REFCO)
Reason Inc.
REMATE ELECTRONICO
RENT-A-PC INC.

Responsive Data Solutions
RESTAURANT ASSOCIATES
REUTERS
REUTERS TRANSACTION SVCS LTD -27821
REUTERS TRANSACTION SVCS LTD -36002
RIGHT MANAGEMENT CONSULTANTS INC.
RITZ CARLTON
RITZ CARLTON HOTEL-SOUTH BEACH
Robert Pears Inc
ROMANO GATLAND OF ILLINOIS, LLC
Royalblue Financial Now Fidessa Corporation
RR DONNELLEY RECEIVABLES INC.
RS (Canada Reg. Fees)
RTFX
RUSSELL REYNOLDS ASSOCIATES LIMITED
SCS Energy
SCS Floor
Secure Access & Digital Systems
SECURITIES TECHNOLOGY ANALYSIS CENTER
Selectminds, Inc.
Share and Value charges (EQ)
SHERATON NEW YORK HOTEL
SIEGEL & GALE
SILLS CUMMIS ZUCKERMAN RADIN TISCHMAN
SIMEX Clearing
SkillBridge LLC*
SMS Group LLC
SOFTECH PLUS INC
SOS Security Incorporated
Spectron
Spectron Cleared
Spectron UK
Spectron UK Oil
SPIRAL BINDING CO INC
SSY
Standard Register
STARCITE INC
Starsupply
Stebich Ridder International
STEIN ERIKSEN LODGE
Stock Clearing Corp of Philly
STRATEGIC PRODUCTS AND SERVICES
Street Account
Student Options
SUFFOLK PARTNERS, LLC
Summit
Sungard - #0079
Sungard - #7312
SUNGARD INSTITUTIONAL BROKERAGE INC
Sungard/ Automated Securities (NB)
Sunrise

Sustainable Finance Ltd.
SYMANTEC
Syntex
T&M Protection Resources
TECHNICAL OPERATIONS INC.
TFS - ICAP
TFS (Germany)
TFS (TX)
TFS DERIVATIVES CORPORATION
TFS Derivatives Total
TFS Oil
TFS Oil Floor
TFS PWR Floor
TFS PWR NG
TFS Sing
TFS UK
TFS UK Cleared
THACHER PROFFITT & WOOD
The AutoEx Group.*
THE RESEARCH ASSOCIATES
THE WHARTON SCHOOL - UNIV OF PA
THOMAS WEISEL PARTNERS
THOMSON FINANCIAL
Thomson Financial Networks
Three Boys Sec (D. Gallagher) #917
TippingPoint Technologies, Inc.
TIVERSA, INC.
TIVERSA, INC.
TJM Investments, LLC
TMP WORLDWIDE / MONSTER.COM
TOKYO FOREX & UEDA HARLOW LTD.
Toronto Stock Exchange
Tradebot
TRADEWEB
Tradeweb Addendum
Trading Screen Inc.
TRADITION
TRAINING THE STREET, INC.
Transaction Network Services-27821
Transaction Network Services-36002
Transaction Network Services-43825
TRANSPERFECT TRANSLATIONS
Trichys, LLC
TriOptima - Credits
TriOptima - Rates
TRX
TSI
Tullet Liberty Securities Inc.
Tullet Liberty Securities Total Now Collins Stewart
Tullet now Collins Stewart
Tullet Tradeblade

TULLETT
TULLETT
Tullett Prebon Sing
TXG LTD
T-Zero
UCA COMPUTER SYSTEMS INC.
United (Gas)
United (Oil)
UNITED PARCEL SERVICE
US TECHNOLOGY RESOURCES, LLC
UTOG 2 Way Radio Group
VANGUARD INTEGRITY PROFESSIONALS
VAS ASSOCIATES, INC.
Vault
VCA
VIDEO CORPORATION OF AMERICA
VYAPAR CAPITAL MARKET PARTNERS
Wajskol Design & Communications
WALT DISNEY PARKS AND RESORTS
Weiskopf Silver & Co.
WEST POINT DERIVATIVES LTD
WFC RESOURCES, INC.
WHITAKER SECURITIES LLC
William O'Neill & Co. Inc.
WILLIAMS LEA, INC.
WINNING MIND, LLC
Winston Associates
WJM ASSOCIATES, INC.
WOLTERS KLUWER FINANCIAL SERVICES
Wolverine Trading Total
X Change Financial
Xcaper Industries, LLC